



Gen-Core AI

TESSARA

Feature List

Release scope and capability catalogue

Release baseline

Tessara v1.3.0

Audience

Product owners, evaluators, implementation teams and administrators

Published

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Document owner

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This manual describes the capabilities and controls present in the Tessara v1.3.0 application baseline. Availability of some actions depends on permissions and deployment configuration.



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DOCUMENT USE	Use the User Manual for daily work, the Administrator Manual for platform configuration and identity operations, and the Feature List for release scope and capability review.
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Document control

Field	Value
Product	Tessara
Release baseline	v1.3.0
Document status	Initial controlled issue
Purpose	Concise, testable inventory of the application capabilities included in the Tessara v1.3.0 baseline.
Owner	Gen-Core AI
Review trigger	Material workflow, permission, navigation or release change

1. Release overview

Tessara v1.3.0 is a connected assurance and governed-delivery platform. It links company and contact records to engagements, paired assessments, gap decisions, requirements-led projects, Kanban execution, programmes and reporting.

Capability domain	Release position	Primary value
CRM / Customer Hub	Included	One relationship record across assurance and delivery.
Assurance lifecycle	Included	Controlled progression from mobilisation through decision.
Project management	Included	Requirements-led project control and execution.
Programme management	Included	Cross-project dependencies, shared resources and consolidated reporting.
Administration	Included	Labelled operational configuration without a visible JSON editor.
Production identity	Deployment-configured	Keycloak and TOTP MFA supported/enforced by the production package.
Portable Project Suite	Packaged separately	Drop-in integration capability for other Gen-Core platforms; host integration validation required.

2. Relationship and customer management

Feature	Included behavior
Companies	Create, edit, archive/restore and delete where no protected history prevents it.
Contacts	Separate person cards linked to a company; name, role, email, phone and contact type.
Partners	Partner master records and engagement linkage.



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Feature	Included behavior
Activity	Company/contact activity timeline with type, subject, owner and date.
Customer 360 view	Overview, People, Engagements, Assessments, Reports, Delivery, Evidence alerts and Activity.
Engagement wizard customer creation	Use an existing customer or create a company without leaving the wizard.

3. Engagement and assurance

Feature	Included behavior
Five-step engagement wizard	Customer, Service, Standards, Scope & delivery, Review.
Connected engagement context	Customer, product/service, partner, primary contact, owner, scope, drivers and dates.
Multiple standards	One or more standards selected per engagement.
Paired assessment generation	Customer self-assessment and consultant assessment created for each selected standard.
Lifecycle workflow	Mobilise → Self-assess → Consultant assess → Gap report → Customer decision → Optional delivery → Complete.
Stage gates	Normal advancement validates prerequisites; authorised override requires a reason.
Assessment portfolio	Customer, engagement, standard, type, controls, progress and status.
Control responses	Separate customer and consultant positions, conclusion and review status.
AI-assisted comparison	Consultant-reviewable comparison; deterministic outcomes remain governed.

4. Evidence, risk and reporting

Feature	Included behavior
Evidence management	Assessment-linked evidence and expiry alerts.
Findings	Editable assessment findings and remediation context.
Assessment risks	Risk capture linked to the assessment.
Gap Analysis Report	Editable report record with status/version; customer-facing workflow.
Customer decision gate	Authorised decision required before optional delivery.
Implementation generation	Creates a governed project/activity baseline from accepted findings, risks and remediation.
Customer reporting	Linked reports and delivery records in Customer Hub.
Project status updates	Reporting date, health, summary, achievements, next steps and decisions required.
Programme reporting	Budget, actual, forecast, dependency, resource-conflict and constituent-project summary.



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Feature	Included behavior
Knowledge library	Official-source links, implementation guidance, licensing notes and tags.

5. Projects and requirements

Feature	Included behavior
Project portfolio	KPIs for projects, active/at-risk, RAID, overdue tasks, budget and forecast.
Manual or generated projects	Projects can be created directly or generated from commissioned assurance delivery.
Project context	Customer, engagement, standard, owner and health displayed together.
Project workspace	Overview, Requirements, Plan & tasks, Delivery board, Milestones, Dependencies, RAID, Team, Financials, Updates and Reporting.
Business requirements	Create/edit/archive/delete with lifecycle and acceptance criteria.
Project-control obligations	Separate classification for reporting, governance and administration work.
Requirement lifecycle	Draft, Approved, Baselined, In Delivery, Delivered and Accepted states, with controlled actions.
Mandatory task driver	Every project activity must reference an approved/baselined-or-later work driver.
Traceability	Customer → engagement → standard → assessment → source gap/risk → project → work driver → task.
Task types	Task, Action, Deliverable, Approval and Test.
Task evidence	Completion evidence and acceptance status: Not Submitted, Submitted, Accepted or Rejected.
Project components	Phases, milestones, dependencies, RAID, team, financials and updates.

6. Delivery boards and personal work

Feature	Included behavior
Cross-project Delivery Board	Part of the Projects suite, using the same tasks as project plans.
Project Delivery Board	Kanban view within each project workspace.
My Work	Separate signed-in-user work view across projects and engagements.
Bidirectional status	Moving a card updates the underlying task stage everywhere.
Card configuration	Owner, phase, milestone, type, stage, priority, due date, progress, hours, labels, colour and notification.
Priority colour defaults	Critical red, High amber, Medium blue and Low teal, with manual override.
Column management	Add columns; delete safely while protecting the final column and relocating populated-column cards.



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Feature	Included behavior
Notifications	Optional time, recipient and message stored with the task.
Blocked work	Blocked state, reason and dependency context.

7. Programmes and portfolio control

Feature	Included behavior
Programme portfolio	Reference, owner, sponsor, health, status, project count, dependencies, budget, forecast and target.
Programme workspace	Overview, Projects, Dependencies, Resources and Reporting.
Project assignment	Add existing unassigned projects; remove without deleting the project.
Ownership rule	A project belongs to at most one programme and remains independently governed.
Cross-project dependencies	Predecessor/successor projects with optional milestone links.
Dependency details	Finish-to-Start, Start-to-Start, Finish-to-Finish or External; owner, status, impact, mitigation and due date.
Shared resource roll-up	Combines project-team assignments and flags totals above 100%.
Benefits and objectives	Programme objectives and expected benefits.
Consolidated reporting	Programme financials, health, progress, dependencies and resource exceptions.

8. Administration and security

Feature	Included behavior
Admin overview	Counts for users, products/services, standards, active settings and themes.
User management	Create, validate, edit, enable/disable, reset password, reset MFA, revoke sessions and delete where permitted.
Protected superadministrator	tessara.superadmin.local protected from inappropriate lifecycle actions.
Roles, teams and permissions	Configurable administration records and scopes.
Products & Services	Full create/edit/activate-archive/delete lifecycle with controlled type.
Standards & Regulations	Code, authority, version, jurisdiction, description and lifecycle.
Configuration catalogues	Assessment templates, workflows, project management, report templates, dictionaries, notifications, integrations, data, AI, features, observability, backups, releases and security.
Branding	PNG logo upload/preview/removal; organisation, platform, support email and footer.
Themes	Built-in activation and editable custom themes; protected deletion rules.



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Feature	Included behavior
Audit	Actor, action, record type, record identifier and timestamp.
No visible JSON editor	Administration uses labelled fields, checkboxes, dropdowns and text areas.

9. Deployment and portability

Feature	Included behavior
Mac data-preserving upgrade	Docker Desktop runner, protected backups, disposable-database preflight and validation.
Linux production pattern	Installation under /opt/tessara, isolated Compose project/network/volumes, loopback/reverse-proxy exposure and HTTPS.
Keycloak/TOTP	Production authentication capability with password replacement, MFA enrolment and session administration.
Data preservation	Upgrade design retains business data and identity configuration unless a release explicitly states otherwise.
Failure handling	Installer stops on failed validation and retains diagnostics/rollback evidence.
Portable Gen-Core Project Suite	Separate v1.2.0 package for embedding programme/project/requirement/board capability in other platforms.
Host integration boundary	Identity, permissions, navigation, API namespace, migrations, branding tokens and reporting integration must be validated in the target platform.



10. Known scope boundaries

Boundary	Clarification
Standards content	Demonstration controls are workflow test data, not a complete authoritative standard catalogue.
AI	AI assistance is governed and reviewable; it does not authorise stage changes, alter deterministic scores or make customer decisions.
Authentication	Behavior depends on deployment. Mac development mode is not evidence of production MFA configuration.
Programme hierarchy	The baseline supports programme → project. It does not claim multi-level programme/portfolio hierarchies.
Project assignment	A project can belong to one programme at a time.
Resource capacity	The programme view flags allocation over 100%; it is not a full workforce scheduling or payroll system.
Contract management	Project context can record related stakeholders and commercial information, but the release is not represented as a full contract-lifecycle-management suite.
GRC breadth	Assessment and project RAID/risk capabilities are connected; a broader enterprise GRC module can extend them.
Portable package	Drop-in architecture reduces integration effort but does not eliminate target-platform engineering and acceptance testing.